



**VUKILE**  
PROPERTY FUND

AWAKEN THE POTENTIAL WITHIN

**Vukile Property Fund Limited**

(Incorporated in the Republic of South Africa)

(Registration number 2002/027194/06)

ISIN: ZAE000056370 JSE Share code: VKE NSX Share code: VKN

("Vukile" or "the company")

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**FURTHER CAUTIONARY ANNOUNCEMENT**

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Linked unitholders are referred to the announcement released on SENS on 12 March 2013 wherein linked unitholders were advised of a proposed empowerment transformation transaction and that Vukile had concluded a non-binding heads of agreement with Encha Properties Proprietary Limited for the acquisition of an approximately R1.4 billion commercial property portfolio ("the proposed transaction"). The financial effects of the proposed transaction (which is categorised as a category 2 transaction for purposes of the JSE Listings Requirements) are still in the process of being finalised and will be published in due course.

Linked unitholders are advised to continue to exercise caution when dealing in their linked units until the financial effects of the proposed transaction are announced.

**25 April 2013**

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JSE sponsor and corporate advisor

JAVACAPITAL

NSX sponsor

