

Vukile Property Fund Limited
(Incorporated in the Republic of South Africa)
(Registration No. 2002/027194/06)
Company code: [BIVKEI]
("Vukile")

LISTING OF NEW FINANCIAL INSTRUMENTS

The JSE Limited has granted Vukile the listing of its VKC01, VKC02, VKE04 and VKE05 Floating Rate Notes, in terms of its ZAR5 000 000 000 Domestic Medium Term Note Programme dated 4 May 2012.

INSTRUMENT TYPE: Floating Rate Notes
Total Notes in Issue: R 1,020,000,000.00 excluding this issuance of Notes

Instrument Code: VKC01
Nominal Issued: R75,000,000.00
Issue Price: 100.00%
Coupon Rate: 5.505% (3 month JIBAR as at 25 March of 5.125% plus 38 basis points)
Coupon Rate Indicator: Floating Rate
Issue Date: 28 March 2013
Last day to Register: By 17h00 on 17 June 2013 and 16 September 2013
Books Close: 18 June 2013 and 17 September 2013
Interest Payment Dates: 28 June 2013 and 27 September 2013
Maturity Date: 27 September 2013
ISIN: ZAG000104308
Business Day Convention: Modified Following Business Day

Instrument Code: VKC02
Nominal Issued: R175,000,000.00
Issue Price: 100.00%
Coupon Rate: 5.715% (3 month JIBAR as at 25 March of 5.125% plus 59 basis points)
Coupon Rate Indicator: Floating Rate
Issue Date: 28 March 2013
Last day to Register: By 17h00 on 17 December, 17 March, 17 June and 17 September, being the Business Day preceding the Books Closed Period
Books Close: 18 December, 18 March, 18 June and 18 September of each year until the Final Redemption Date
Interest Payment Dates: 28 June 2013, 28 September 2013, 28 December 2013 and 28 March 2014 being the Final Redemption Date
Maturity Date: 28 March 2014

ISIN: ZAG000104282
Business Day Convention: Modified Following Business Day

Instrument Code: VKE04
Nominal Issued: R200,000,000.00
Issue Price: 100.00%
Coupon Rate: 6.425%(3 month JIBAR as at 25 March of 5.125% plus 130 basis points)

Coupon Rate Indicator: Floating Rate
Issue Date: 28 March 2013
Last day to Register: by 17h00 on 17 December, 17 March, 17 June and 17 September, being the Business Day preceding the Books Closed Period

Books Close: 18 December, 18 March, 18 June and 18 September of each year until the Final Redemption Date

Interest Payment Dates: 28 March, 28 June, 28 September and 28 December each year until the Final Redemption Date

Maturity Date: 28 March 2016
ISIN: ZAG000104266
Business Day Convention: Modified Following Business Day

Instrument Code: VKE05
Nominal Issued: R100,000,000.00
Issue Price: 100.00%
Coupon Rate: 6.625%(3 month JIBAR as at 25 March of 5.125% plus 150 basis points)

Coupon Rate Indicator: Floating Rate
Issue Date: 28 March 2013
Last day to Register: by 17h00 on 17 December, 17 March, 17 June and 17 September, being the Business Day preceding the Books Closed Period

Books Close: 18 December, 18 March, 18 June and 18 September of each year until the Final Redemption Date

Interest Payment Dates: 28 March, 28 June, 28 September and 28 December each year until the Final Redemption Date

Maturity Date: 28 March 2018
ISIN: ZAG000104290
Business Day Convention: Modified Following Business Day

27 March 2013

Issuance Sponsor
Rand Merchant Bank (a division of FirstRand Bank Limited)