

VUKILE PROPERTY FUND LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2002/027194/06)
Company code: BIVKEI
(Granted REIT status with the JSE)
("Vukile")



NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted Vukile a listing of its VKC03 Senior Unsecured Floating Rate Listed Notes, due 26 September 2014, in terms of its Domestic Medium Term Note Programme dated 4 May 2012.

Authorised programme size:	R5 000 000 000
Total notes in issue (before this issue):	R1 495 000 000
Bond code:	VKC03
Nominal issued:	R75 000 000
Issue price:	100%
Coupon:	5.733% (3 Month Jibar as at 25 September 2013 of 5.133% plus 0.60%)
Coupon rate indicator:	Floating
Issue date:	27 September 2013
Maturity date:	26 September 2014
Interest commencement date:	27 September 2013
Last day to register:	By 17h00 on 15 December 2013, 14 March 2014, 13 June 2014 and 15 September 2014
Books close:	17 December 2013, 17 March 2014, 17 June 2014 and 16 September 2014
Interest payment date:	27 December 2013, 27 March 2013, 27 June 2014 and 26 September 2014
ISIN No.:	ZAG000109505
Business date convention:	Modified Following Business Day

27 September 2013

JSE debt sponsor

