



VUKILE

PROPERTY FUND

AWAKEN THE POTENTIAL WITHIN

Vukile Property Fund Limited

(Incorporated in the Republic of South Africa)
(Registration number 2002/027194/06)

ISIN: ZAE000056370 JSE Share code: VKE NSX Share code: VKN
("the company")

RESULTS OF GENERAL MEETING

Linked unitholders are referred to the announcement released over SENS on 27 March 2013 relating to the posting of a circular together with a notice convening a general meeting for today, Thursday, 25 April 2013 (the "general meeting") in respect of certain corporate actions, as defined therein.

Linked unitholders are advised that at the general meeting, all of the resolutions proposed in terms of the notice convening the general meeting were passed, including the special resolutions relating to, *inter alia*, the adoption of a new Memorandum of Incorporation ("MOI").

The MOI, including the special resolution relating to the adoption of the MOI, which was approved at the general meeting, has been lodged for filing and registration with the Companies and Intellectual Property Commission ("CIPC").

A further announcement detailing the salient dates in respect of the odd-lot offer, as referred to in the circular, will be released over SENS once the special resolution relating to the adoption of the MOI (and the MOI itself) has been registered with the CIPC, thus enabling the odd-lot offer to be undertaken by the company.

25 April 2013

JSE sponsor

JAVACAPITAL

NSX sponsor

