

# VUKILE PROPERTY FUND

AWAKEN THE POTENTIAL WITHIN

## Vukile Property Fund Limited

(Incorporated in the Republic of South Africa)

(Registration number 2002/027194/06)

ISIN: ZAE000056370 JSE Share code: VKE NSX Share code: VKN

("Vukile" or "the company")

### SHORT-FORM ANNOUNCEMENT: POSTING OF CIRCULAR

Linked unitholders are advised that Vukile has posted a circular dated 27 March 2013 (the "circular") to linked unitholders in respect of:

- the adoption of a new Memorandum of Incorporation;
- the amendment of the long-term incentive scheme and re-naming same the Conditional Unit Plan;
- the adoption of the Unit Purchase Plan;
- a specific authority to issue linked units under the reinvestment option;
- an odd-lot offer to linked unitholders holding less than 100 linked units in the linked unit capital of the company;
- a specific authority to repurchase odd-lot linked units;
- a general authority to issue linked units for cash; and
- placing the unissued linked units under the control of the directors.

An electronic copy of the circular is available on the company's website, [www.vukile.co.za](http://www.vukile.co.za).

Linked unitholders are advised that the circular includes, *inter alia*, a notice of general meeting of Vukile shareholders and debenture holders (the "notice of general meeting"), which will be held at One-on-Ninth, cnr Glenhove Road and Ninth Street, Melrose Estate, 2196 at 11h00 on Thursday 25 April 2013 (the "general meeting") to consider and, if deemed fit, pass, with or without modification, the resolutions stated in the notice of general meeting.

#### Short-form announcement

This short-form announcement is the responsibility of the directors of Vukile. This short-form announcement is only a summary of the information in the full announcement and does not contain full or complete details. Any investment decision by investors and/or linked unitholders should be based on consideration of, *inter alia*, the full announcement and the circular.

The full announcement has been released on SENS and is available for viewing on Vukile's website ([www.vukile.co.za](http://www.vukile.co.za)). The full announcement is available for inspection at the offices of Vukile (One-on-Ninth, cnr Glenhove Road and Ninth Street, Melrose Estate, 2196) and the offices of the sponsor, Java Capital Trustees and Sponsors Proprietary Limited (2 Arnold Road, Rosebank, Johannesburg, 2196), at no charge during normal office hours on business days from Wednesday 27 March 2013 to Thursday 25 April 2013.

27 March 2013

Corporate advisor and JSE sponsor

JAVACAPITAL

NSX sponsor

